

#### INTERACTION DESIGN IN PRACTICE Lecture10

Slides adapted by dr Kristina Lapin

#### Overview

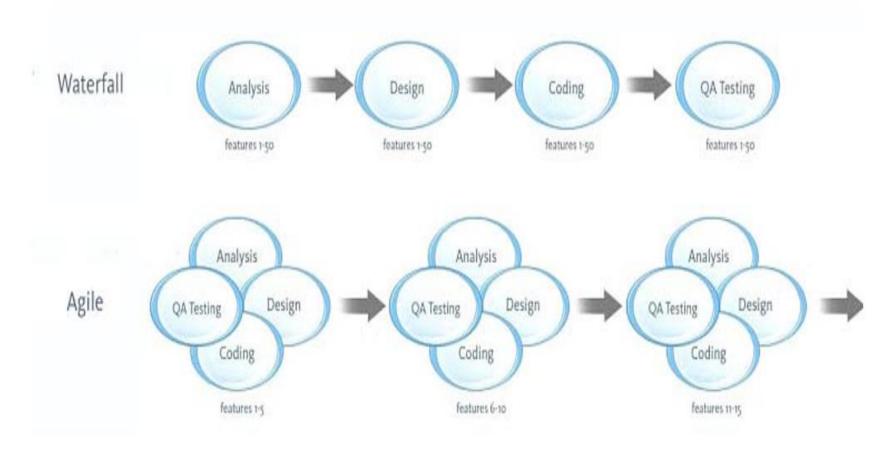
- AgileUX
- Design Patterns
- Open Source Resources
- Tools for Interaction Design



#### Agile development

- Short (one to three week) timeboxes of iterative development (sprint, iteration, cycle)
- Early and repeated customer/user feedback
- Re-prioritisation of work based on customer/user
  - so that emergent requirements can be handled
- Many approaches, e.g. eXtreme Programming (XP), Scrum, DSDM

#### Waterfall vs. agile



(Sy 2007)

### AgileUX

- Integrates techniques from interaction design and Agile software development
- AgileUX requires a change of mindset
- In Agile, as implementation proceeds:
  - requirements are elaborated
  - requirements are re-prioritised
- All techniques in UX are still relevant but when and how much needs re-thinking
  - focus on product, not design, as deliverable
  - cross-functional teams
- Three practical areas: user research, aligning work practices, documentation

#### User research

- Aims to characterise users

   through data collection and analysis
- Agile's timeboxing approach

   does not support long periods of user research
- User evaluations and some detailed work

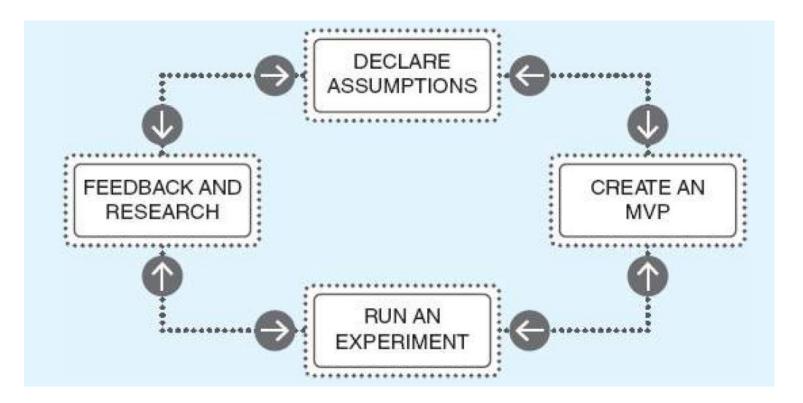
   can be fitted within a timebox
- Some user research can be performed in iteration 0 (zero), before implementation starts
- Ongoing programme of user research

#### Lean UX

- Aims at quick creation and deployment of innovative products
- Build upon ideas of
  - agile software development,
  - design thinking,
    - understanding what people want and what technology can deliver
  - the Lean Startup
    - Tight iterations of build-measure-learn

Laura Klein explains Lean UX (YouTube)

#### Lean UX



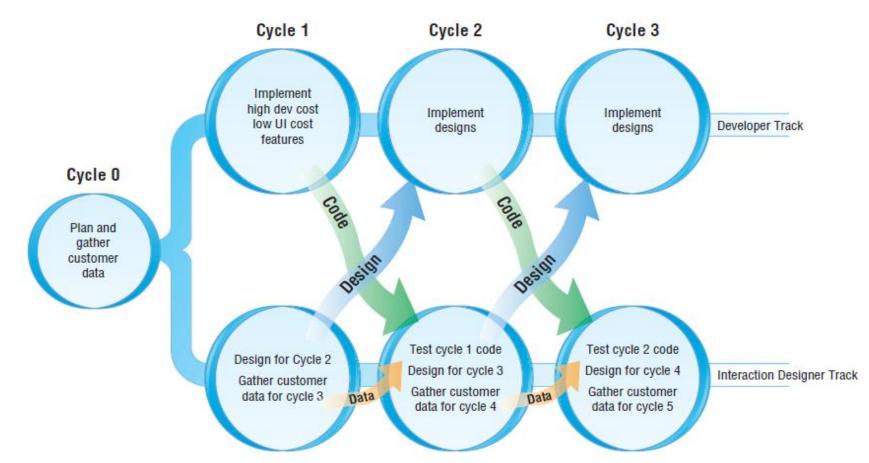
MVP – minimal viable product

(Gothelf, Seiden 2013)

## Aligning work practices

- Designing a complete product upfront causes problems because of re-prioritisation
- Some upfront work is needed
   technical and UX
- Use a parallel tracks approach:
  - create product vision before development starts
  - do design work one iteration ahead of development
  - some teams work two iterations ahead

#### Parallel tracks approach to AgileUX



#### Figure 12.2 Cycle 0 and its relationship to later cycles

Source: Sy, D. (2007) Adapting usability investigations for development, *Journal of Usability Studies* 2(3), May, 112–130. User Experience Professionals Association.

## UCD and Agile integration

- SketchBook Pro (Alias, Canada)
- ID techniques
  - context research
  - interview
  - usability tests
  - surveys and beta-tests
- Agile process: Scrum
  - Challenge: ID processes intersect with Agile ones



#### UX integration into Agile and Scrum

#### 1. Best beginning practises

 – understanding of customer needs, business objectives, metrics, budgeting

#### 2. Design ahead of each sprint

- Sketches and mockups help test ideas for a sprint 1 user stories and
  - It can be called as Sprint 0
  - It works for next sprints as well

Aaron Cooper. "How should we integrate User Experience in Agile and Scrum?", 2017

#### UX integration into Agile and Scrum

- 3. Agree on an accountable Product Owner
  - Product Owner has final say
    - on what launches,
  - the User Experience Lead is consulted
    - to help determine the priority of stories and bugs.
- 4. Integrate user experience testing
  - Use Backlog to indicate where Usability Testing is likely to occur, iteratively

# 5. Prevent extensive documentation and versioning issues

## Aligning work practices

- Advantages of parallel tracks approach:
  - no design time wasted on features not implemented
  - usability testing and contextual inquiry could be done on the same customer visit, saving time
  - timely feedback on the designs was received from developers and customers
  - Agile flexibility supports schedule changes if a problem is found
- Parallel tracks is commonly used

### Lean UX, Agile UX, evolutionary prototyping

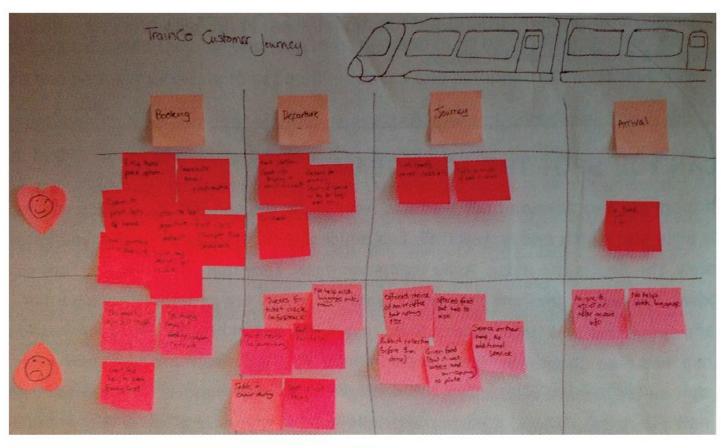
- Lean UX produces minimal viable product to test assumptions
  - To collect evidence of user's reactions
  - The evidence is used to build larger product
    - Evolutionary building
- Agile UX focus on integrating UX design with agile development

- Agile development is evolutionary

#### Documentation

- Most common communication approach for UX designers
- Agile discourages this kind of communication, in favour of discussion
- Only use documentation where needed. Ask:
  - Who will read it?
  - Who will use it?
  - What is the minimum needed?
  - Is there duplication anywhere?
  - How polished does it need to be?

#### **Documentation: how polished?**

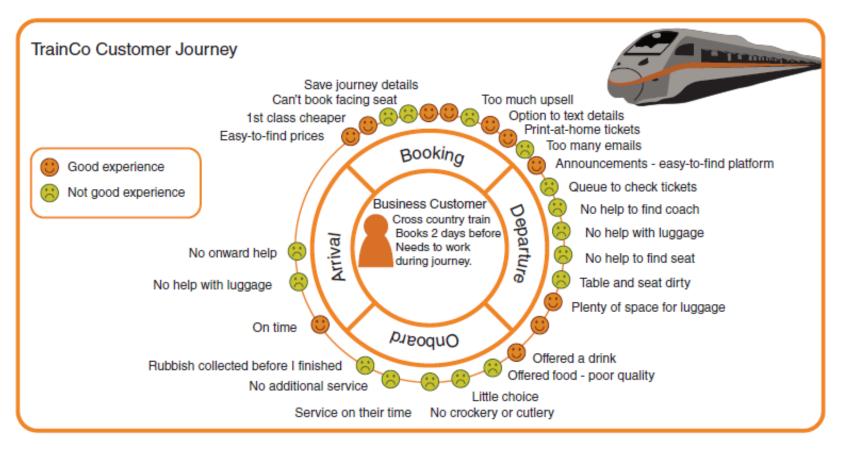


(a)

Figure 12.3 (a) A low-fidelity user journey

Source: Ratcliffe, L. and McNeill, M. (2012) Agile Experience Design. New Riders.

#### **Documentation: how polished?**



(b)

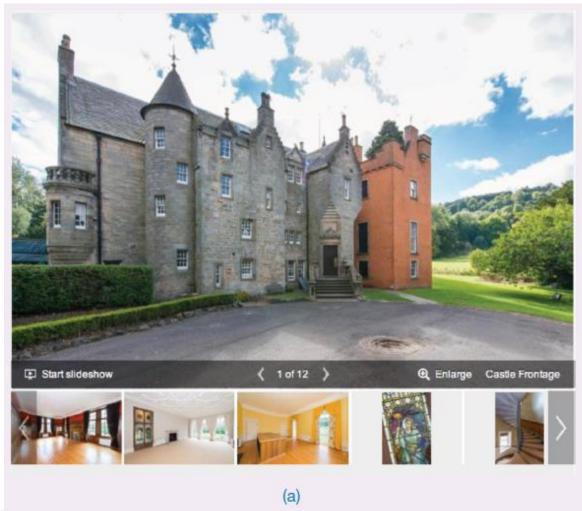
(b) A high-fidelity user journey

Source: Ratcliffe, L. and McNeill, M. (2012) Agile Experience Design. New Riders.

#### **Design Patterns**

- Capture design experience:
  - a solution to a problem in a context
  - can be instantiated in many ways: generative
- Patterns may be individual, in languages, in catalogues, galleries or libraries
- Patterns often are associated with software components, e.g. Github or platform websites
- Carousel pattern as example:

#### **Design Patterns: carousel**



**Figure 12.5** Two example carousel navigation styles (a) showing pictures of a house for sale. Note the arrows to the left and right of the row of photos at the bottom.

#### Design pattern: carousel

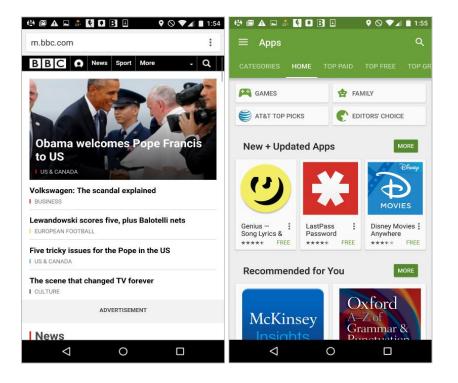


Nielsen Norman Group articles on carousel design patern <u>Carousel Usability:</u> Designing an Effective UI for Websites with Content Overload <u>Auto-Forwarding</u> Carousels and ccordions Annoy Users and Reduce Visibility

#### **Popular navigation patterns**

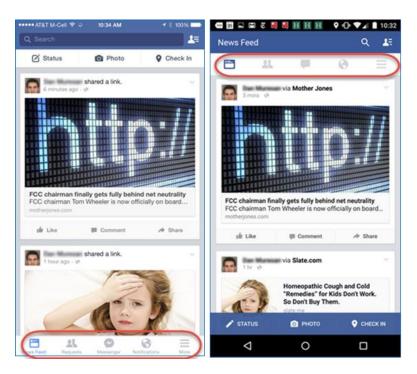
- Main navigation bars and tabbed bars
- Hierarchical Tree Navigation
- Nested Doll Navigation
- Hub and Spoke Navigation
- Bento Box Navigation
- Filtered View Navigation

#### The Navigation Bar and Tab Bars



The navigation bar is efficient, but

- it works well only for few navigation options;
- it takes up valuable real estate above the fold.



The tab bar can appear

- at the top (Android mostly) or
- at the bottom of the page (iOS mostly).
   It is usually present on most pages within an app

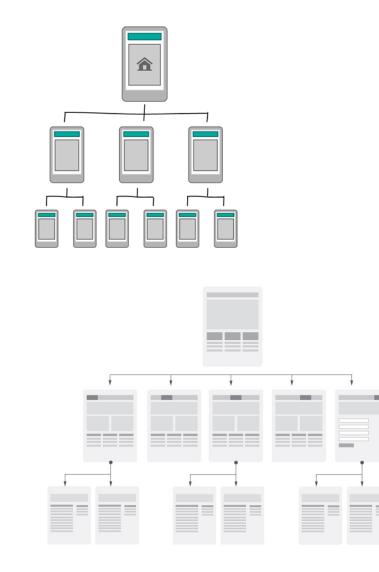
https://www.nngroup.com/articles/mobile-navigation-patterns/

#### Tab bars and navigation bars

- Well suited for sites with few (4-5) navigation options
- For more Carousel may be a solution
  - but if the categories are different
  - then users won't scroll
  - because the weak information scent from the visible categories may prevent them from guessing what items are hidden

https://www.nngroup.com/articles/mobile-navigation-patterns/

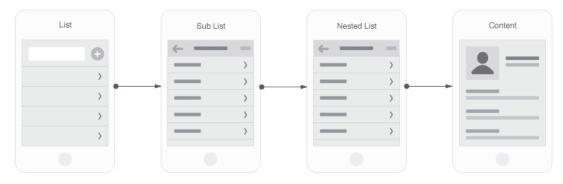
#### **Hierarchical Tree Navigation**

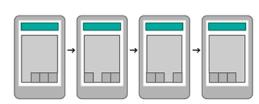


- Provides a top-level category for navigation followed by further layers of content in subcategories below that level
- Good for organising complicated site structures that need to follow a desktop site's structure.
- The drawbacks
  - this model can become difficult to accommodate on the mobile screen;
  - the more content you have, the more difficult it is to squash all that data into the screen.

#### **Nested Doll Navigation**

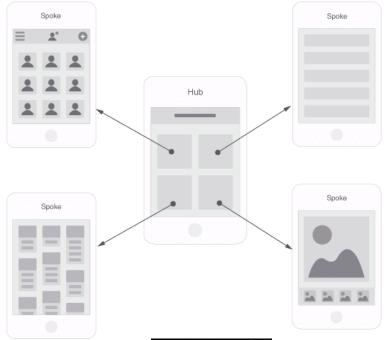






- Linear menu pattern
- Users incrementally tap or swipe
  - to reveal additional menu options
  - as they traverse up and down through the site map.
- Funnelling users from broad overview pages to detail pages helps them hone in
  - on what they're looking for
    - and focus on content within an individual section.
  - well suited to small screens
    - but comes at the expense of easy lateral movement across sections.

#### Hub and spoke navigation



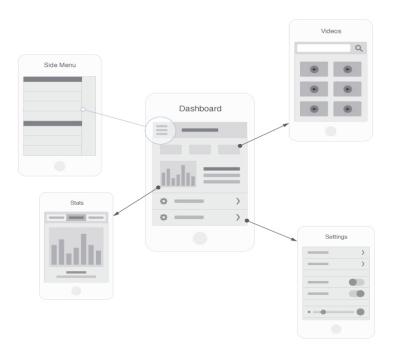


 Central screen acts as the launchpad for exploration

- Links point outward to other sections
- To move from one section to another,
  - you must first jump back to the hub.
- Eliminates the need for global navigation on each page
  - a popular choice for
    - multi-functional tools
    - task-based applications
  - that benefit from focus and minimal distraction.

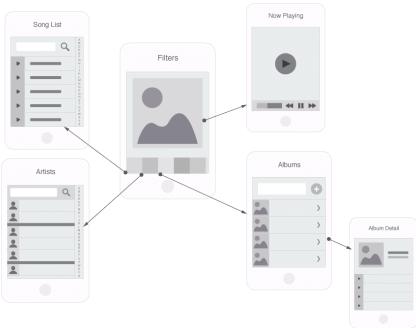
https://www.smashingmagazine.com/2014/10/wayfinding-for-the-mobile-web/

#### **Bento Box/Dashboard Navigation**



- Brings more detailed content directly to the index screen by using components to display portions of related tools or content.
- More suited to tablet than mobile
  - due to its complexity
- Good for
  - Multi-functional tools and content-based tablet apps that have a similar theme.
- Most interactions occur in a single multi-purpose screen
  - that unfolds to reveal layers of additional information.
- A popular choice for websites
  - on which users interact with data aggregated from a variety sources.

## **Filtered View Navigation**

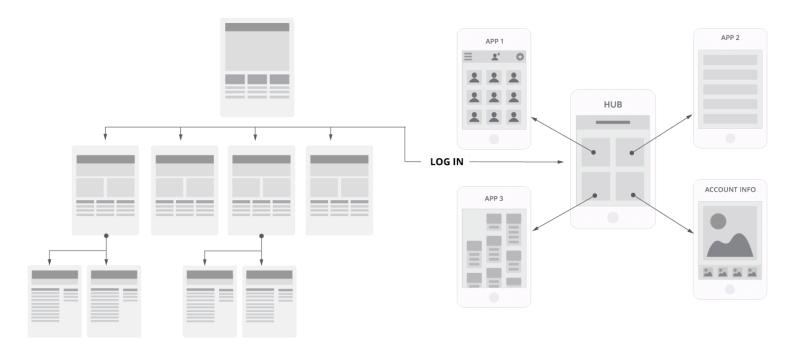


- Allows to navigate within a set of data by selecting filter options to create an alternative view.
- Good for
  - Apps or sites with large quantities of content,
    - such as articles, images, videos.

Filtered view systems deal with a single data set.

- Information may be explored from multiple perspectives,
  - with a variety of views and sorting options
  - controlled by the user.

#### **Combining schemes**



- Example:
  - One scheme for public part
  - Another for registered members

#### **Design Patterns**

- Capture design experience, but that doesn't necessarily mean good design:
  - anti-patterns: don't do it this way!
  - dark patterns: deliberate tricks

#### Error

We're unable to verify the information you entered. Please try again. For help, call 823-872-0048

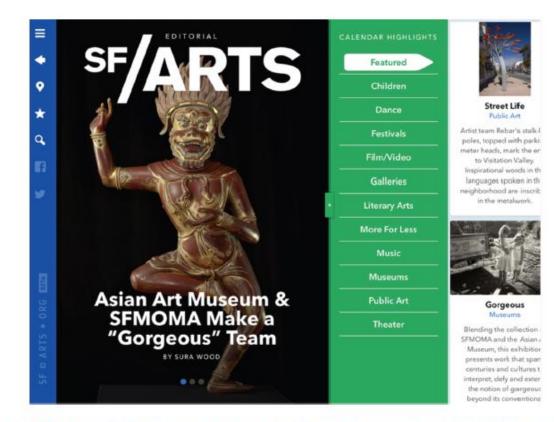
OK

Figure 12.6 An untappable phone number for help when smartphone installation goes wrong

#### **Open Source Resources**

- Components, frameworks, systems available free of charge
- Community-driven
- Available for interaction design:
  - design pattern libraries
    - <u>UX design patterns</u> for Android
  - Bootstrap framework

#### **Open Source Resources**



https://www.sfarts.org/

**Figure 12.7** An example website built using the Bootstrap framework http://www.sfarts.org. *Source:* Didier Garcia/Larson Associates.

#### More **Bootstrap examples**

### **Tools for Interaction Design**

- Tools support all aspects of the design process:
  - creativity, sketching, simulation, brainstorming, library search, mindmapping, video capture
- Tools integrate together to speed up prototyping
- Interactive wireframes or mockups can be produced using, e.g.
  - <u>Balsamiq</u>©
  - <u>Axure</u>©
- Higher fidelity prototype can be produced by linking interactive wireframe to design pattern library with software components

#### Wireframing with Balsamique

How To Wireframe With Balsamiq

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#### Summary

- AgileUX refers to approaches that integrate UX design and agile development
  - it requires a change in mindset by designers and developers
  - requirements are repeatedly re-prioritised, which aims to avoid wasted effort
  - UX design activities need rethinking: when, how much, and how to take forward
- Design patterns present a solution to a problem in a context
- Open source resources, e.g. on Github, make development of standard applications easier and quicker
- A range of automated tools to support interaction design in practice is available

#### References

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- Desirée Sy. <u>Adapting Usability Investigations for Agile User-</u> <u>centered Design</u>. Journal of Usability Studies, vol. 2, is. 3, 2007, pp. 112-132
- <u>Aaron Cooper.</u> "How should we integrate User Experience in Agile and Scrum?", 2017
- <u>Case studies on the UX techniques</u> used by Android within agile iterations: GOOGLE I/O 2013
- <u>10 great sites for UI design patterns</u>, The Interaction Design Foundation
- Mobile navigation patterns, NN/g
- How To Wireframe With Balsamiq,